

# Notification of Change to 1098-T Reporting Requirements\*

\*This is for the purpose of notification only and may not pertain to you.

Dear Pacific Student:

In previous years, your Form 1098-T included a figure in Box 2 that represented the qualified tuition and related expenses (QTRE) we *billed* to your student account for the calendar (tax) year. Due to a change to institutional reporting requirements under federal law, beginning with tax year 2018, we will report in Box 1 the amount of QTRE you *paid* during the year.

Depending on your income (or your family's income, if you are a dependent), whether you were considered full or half-time enrolled, and the amount of your qualified educational expenses for the year, you **may** be eligible for a federal education tax credit. (You can find detailed information about claiming education tax credits in [IRS Publication 970](#), page 9.)

The dollar amounts reported on your Form 1098-T and your own payment records, may assist you in completing IRS Form 8863 – the form used for calculating the education tax credits that a taxpayer may claim as part of your tax return.

University of the Pacific is unable to provide you with individual tax advice, but should you have questions, you should seek the counsel of an informed tax preparer or adviser. For more information about Form 1098-T, please visit <https://www.irs.gov/pub/irs-pdf/f1098t.pdf>.

Sincerely,

Student Accounts Office

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Office Hours: Monday-Wednesday & Friday 8:30am-5:00pm; Thursday 9:30am-5:00pm

[go.pacific.edu/studentaccounts](http://go.pacific.edu/studentaccounts)